



DEL/SEC/119

7th April, 2016

The Secretary
The Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI – 400 001

The General Manager
Department of Corporate Services,
The Bombay Stock Exchange Ltd.,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
MUMBAI – 400 001

Dear Sir,

SCRIP CODE :- 500141

Re: **Reconciliation of Share Capital Audit as on 31.03. 2016 Under Regulation 55A of the SEBI (Depositories and Participants] Regulation 1996.**

As per directive of SEBI, Reconciliation of Share Capital Audit as on 31.03.2016 has been undertaken by Mr Anil D. Saraf, Partner, M/s Saraf & Saraf, Chartered Accountants. A copy of the Reconciliation of Share Capital Audit Report dated 5th April, 2016 as per SEBI's new prescribed format, which will be placed before the Board of Directors of the Company at its meeting to be held on 27th May, 2016 is enclosed herewith as directed by SEBI.

Thanking you,

Yours faithfully,
For FERRO ALLOYS CORPORATION LTD.,

RITESH CHAUDHRY
COMPANY SECRETARY

 Encl.: As above.

(Total No.of pages including this: 5)

FERRO ALLOYS CORPORATION LIMITED

CIN No. L45201OR1955PLC008400

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SARAF & SARAF
CHARTERED ACCOUNTANTS
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 NAGAR,
 TUMSAR - 441912 (M.S.)

Firm Regd. No. 118563 W

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RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31ST MARCH, 2016
2. ISIN : INE 912A01026 Equity Shares
3. Face Value : Re.1/- per equity share
4. Name of the Company : FERRO ALLOYS CORPORATION LIMITED
5. Registered Office Address : D.P.NAGAR, RANDIA-756 135, DIST: BHADRAK (ODISHA)
6. Correspondence Address : Shreeram Bhavan, TUMSAR-441 912, DIST: BHANDARA
7. Telephone & Fax Nos. : Phone: (07183) 232233, 232251 & 233090
Fax : (07183) 232271
8. Email address : facorho@facorgroup.in
9. Name of the Stock Exchanges where the Company's securities are listed : The new securities are listed in Bombay Stock Exchange Ltd only. The Company had applied for voluntary delisting of its old equity shares of Rs.10/- each from Kolkata and Bhubaneswar Stock Exchanges. Confirmation is still awaited from them.
10. Issued Capital:

<u>Number of shares</u>	<u>% of total Issued capital</u>
185268241 equity shares of Re.1/- each	100%
11. Listed Capital:
 (Exchange wise)
 (as per company records).

At Bombay Stock Exchange Ltd.
185268241 Equity shares of Re.1/- each

Contd on. 2

12. Held in dematerialization form in CDSL : 1,51,29,720 Equity Shares of Re 1/- each

13. Held in dematerialization form in NSDL : 16,84,18,459 Equity Shares of Re.1/- each

14. Physical

7,20,062 equity shares of Re.1/- each fully paid up.

15. Total No. of shares (12+13+14):

18,52,68,241 equity shares of Re.1/- each fully paid up

16. Reasons for difference if any between (10&11), (10&15), (11&15) : Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval pending from stock exchange (specify names)
- NOT APPLICABLE -						

Contd on... 3

18. Register of Members is updated (Yes/No). Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any N.A
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why? N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No of requests	No. of shares	Reasons for delay
Confirmed after 21 days (NSDL) (CDSL)	- -		- NA -
Pending for more than 21 days	--		

Name, Telephone & Fax No. of Compliance Officer of the Company

Name : Shri Ritesh Chaudhry
Telephone No: (0120) 4171000
Fax : (0120) 4256700

22. Name, Address, Tel. & Fax No. Registration No. of the Auditor

Name : Shri Anil D. Saraf
Address : Saraf & Saraf
Chartered Accountants,
23, Durga Colony, Durga Nagar,
TUMSAR - 441 912
Telephone No: (07183)-233345
Fax No. : --
Registration No.: 48919

23. Appointment of common agency for share registry work, if yes (name & address)

Name: M/s Beetal Financial & Computer Services Pvt. Ltd.
Address: Beetal House, 3rd Floor, 99, Madangir, Behind LSC, New Delhi- 110 062

24. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)

As mentioned earlier, Company had already applied for voluntary delisting of its old securities of Rs.10/- each (listed prior to restructuring and issue of fresh shares of face value of Re.1/- each as per Rehabilitation Scheme) from all the Stock Exchanges other than Mumbai. Confirmation of delisting is awaited from Bhubaneswar and Kolkata Stock Exchanges. The matter is being followed up.

PLACE: TUMSAR
DATE: 5th APRIL, 2016



For SARAF & SARAF
CHARTERED ACCOUNTANTS

ANIL D. SARAF
PARTNER

